SAMPLE REPORT / SEPTEMBER 2026

Home Tech Passport.

The equipment. The handoff. The details that make it yours.

An example of the record you receive after an agreed home technology handoff.

12	5	7 of 9	3
components recorded	control platforms	checks responded	follow-up items

The handoff at a glance

The buyer can manage the home network, thermostat, main lighting controls and Sonos audio. The Ring doorbell still needs the seller's account release. A secondary lighting remote and the identification of two ceiling speakers remain on the follow-up list.

The home was handed over with a working internet connection and equipment in place, but with incomplete manuals and little explanation of the audio and lighting setup. The agreed visit covered inventory, authorized account changes, everyday function checks and a buyer walkthrough. No electrical alterations or concealed-equipment investigation were included.

Property: Two-story home · Dallas-Fort Worth

Visit window: September 18, 2026 · 10:00 a.m.-1:30 p.m. CT

Agreed scope: Complete Home Tech Handoff · 12 components · 5 platforms

Prepared: September 19, 2026

Open items carried forward

O-01 - Release the Ring doorbell / Seller / current Ring account owner

O-02 - Restore the secondary kitchen control / Qualified lighting provider

O-03 - Identify the ceiling speakers / Seller / original audio installer, then AV provider if needed

02 / SAMPLE HOME TECH PASSPORT

Know what came with the home.

12 individually recorded components across eero, Ring, ecobee, Lutron and Sonos. Two installed speaker models remain unconfirmed.

ID / LOCATION	EQUIPMENT / IDENTITY	ROLE / STATUS
D-01 Study · media cabinet	**eero Pro 6E** S010001	Gateway connected to the internet service handoff; eero app. **Buyer network active**
D-02 Upstairs landing	**eero Pro 6E** S010001	Second mesh node serving upstairs; eero app. **Node online**
D-03 Front entry	**Ring Wired Doorbell Pro** Formerly Video Doorbell Pro 2	Wired video doorbell; Ring app and existing doorbell power. Electrical compatibility not evaluated. **Account release pending**
D-04 Main hallway	**ecobee Smart Thermostat Premium** Smart Thermostat Premium	Main thermostat; ecobee app and existing HVAC equipment. **Buyer control observed**
D-05 Study · media cabinet	**Lutron Caséta Smart Hub** L-BDG2-WH	Ethernet connection to the home network; Lutron app. **Hub online**
D-06 Kitchen · main control	**Lutron Diva smart dimmer** DVRF-6L-WH	Kitchen ceiling lights; wall control and Lutron app. **Wall / app response observed**
D-07 Dining room	**Lutron Diva smart dimmer** DVRF-6L-WH	Dining pendant lighting; wall control and Lutron app. **Wall / app response observed**
D-08 Kitchen · patio-side wall	**Lutron Pico remote** PJ2-3BRL-GWH-L01	Secondary wireless kitchen lighting control. **No response observed**
D-09 Family room · media cabinet	**Sonos Amp** Amp	Drives D-11 and D-12; room named Family Room in Sonos. **Playback observed**
D-10 Office · shelf	**Sonos Era 100** Era 100	Standalone room speaker; room named Office in Sonos. **Playback observed**
D-11 Family room · ceiling left	**Installed passive speaker** Make / model unconfirmed	Physically left ceiling speaker driven by D-09; channel routing unverified. Grille left in place. **Sound observed; model open**
D-12 Family room · ceiling right	**Installed passive speaker** Make / model unconfirmed	Physically right ceiling speaker driven by D-09; channel routing unverified. Grille left in place. **Sound observed; model open**

03 / SAMPLE HOME TECH PASSPORT

What responded. What did not.

Nine agreed checks: seven responded, one needs attention and one was not tested because buyer access remained blocked.

CHECK	OBSERVATION	RESULT / LIMIT
C-01 · D-01 Internet access	Buyer phone joined the agreed network and opened a public webpage in the study.	**RESPONDED** Connection observed at the visit; no speed or security certification.
C-02 · D-02 Upstairs connection	Second node showed online. Buyer phone loaded a webpage on the upstairs landing.	**RESPONDED** No whole-property coverage survey or stress test.
C-03 · D-04 Thermostat controls	Display and app reflected the buyer's accepted setpoint change; original setpoint restored.	**RESPONDED** HVAC capacity, refrigerant, wiring and safety controls not assessed.
C-04 · D-05 / D-06 Kitchen lighting	Main wall control and buyer app turned the agreed lights on/off and changed brightness.	**RESPONDED** Normal controls only; no electrical testing or wall-plate removal.
C-05 · D-05 / D-07 Dining lighting	Wall control and buyer app changed the pendant brightness; prior setting restored.	**RESPONDED** No load-compatibility or electrical diagnosis.
C-06 · D-08 Secondary kitchen control	Pico button press did not change the kitchen lights. Main wall control continued to work.	**ATTENTION** Battery condition and pairing were not established. See O-02.
C-07 · D-09 / D-11 / D-12 Family Room audio	Buyer-authorized source played through both ceiling speakers. Volume and pause responded.	**RESPONDED** Brief listening check; no speaker removal, calibration or hidden-wiring inspection.
C-08 · D-10 Office audio	Office speaker played independently; a brief group/play/pause check with Family Room responded.	**RESPONDED** Streaming entitlement and internet availability remain buyer responsibilities.
C-09 · D-03 Doorbell buyer access	Buyer enrollment and live-view check held because the device remained linked to the seller.	**NOT TESTED** No seller recordings viewed or copied. See O-01.

The checks record ordinary user functions at the visit. They do not establish future reliability, electrical safety, whole-property wireless coverage or the health of concealed equipment.

04 / SAMPLE HOME TECH PASSPORT

Ownership is more than an app.

Account release, retained settings, cloud history and subscriptions remain separate findings.

eero · D-01-02 / Buyer managed

Network ownership transferred to the buyer. Gateway and second node appear in the buyer app; prior owner eero account/management access removed through the ownership-transfer process.

Data & subscriptions: Wi-Fi name/password, device nicknames and Profiles can remain after an eero transfer. Buyer reviewed retained settings privately. eero subscriptions do not transfer; seller billing was not verified.

Configuration: No blanket factory reset. ISP service and any later change to Wi-Fi credentials are separate from account ownership.

ecobee · D-04 / Buyer registered

Thermostat unregistered from the seller and registered by the buyer in the buyer's own account. App control observed.

Data & subscriptions: Seller's account history and any separate integrations remain separate from thermostat registration; historical deletion was not verified.

Configuration: No HVAC rewiring or change to equipment configuration was included.

Lutron · D-05-08 / Buyer app access

Home handoff completed with the account owners. Hub, accepted dimmers and existing room names retained; buyer app control observed.

Data & subscriptions: Existing schedules reviewed with the buyer. Prior third-party integrations were removed during the handoff; buyer reconnection of voice or other services was outside this visit.

Configuration: Existing programming preserved. The nonresponsive Pico remains open; a new app login does not resolve that fault.

Sonos · D-09-10 / Buyer account

System ownership changed to the buyer. Family Room and Office remain separate rooms. Seller's music-service connections removed; buyer supplied the playback source.

Data & subscriptions: Seller music-service connections removed for the agreed handoff. Voice-assistant re-enrollment and any separate Sonos Radio HD subscription were not checked. Personal subscriptions do not transfer with the speakers.

Configuration: No factory reset. Existing room configuration preserved for the agreed handoff.

Ring · D-03 / Seller action pending

Device still associated with the seller's Ring account. Buyer enrollment is incomplete.

Data & subscriptions: Recordings, sharing, subscription cancellation and device release are separate decisions. No cloud-history deletion or cancellation is recorded as complete.

Configuration: No reset attempted. Seller must complete the official release route before the buyer-access check.

Credentials and private account identifiers are excluded. The seller and buyer use their own devices to approve account actions.

05 / SAMPLE HOME TECH PASSPORT

Your first week, made simpler.

The room names below match the buyer walkthrough. Keep these notes with the manufacturer references on the next page.

01 Your network

Open the eero app to view the gateway in the study and the upstairs node. The network name and password remain in the buyer's app. Keep the gateway and upstairs node powered; a router replacement can affect other devices.

02 The thermostat

Use the hallway thermostat or ecobee app for normal temperature changes. The buyer's preferred schedule was reviewed during the walkthrough. A control responding in the app does not establish the health of the HVAC system.

03 Kitchen and dining lights

The kitchen's main Diva wall control and the dining Diva control work locally. The same rooms appear in the Lutron app. The patio-side Pico did not respond; use the working kitchen wall control until O-02 is resolved.

04 Music in two rooms

In Sonos, choose Family Room for the ceiling speakers or Office for the Era 100. Start with a low volume. The buyer demonstrated play, pause and volume, and a brief room group. Personal music services belong to the buyer.

05 The front door

Ring buyer setup remains pending. This report does not represent the doorbell as available for buyer viewing. Complete the seller-release action in O-01 before arranging the buyer-access check.

Before replacing a router or resetting equipment

A change can affect connected devices, account access, schedules or audio rooms. Check this inventory and the applicable manufacturer guidance first. Work beyond everyday controls needs the appropriate provider and accepted scope.

Buyer walkthrough: network overview, thermostat adjustment, the working kitchen/dining controls, Sonos room selection, play/pause and volume. The Ring block, Pico issue and speaker-documentation gap were reviewed.

06 / SAMPLE HOME TECH PASSPORT

The manuals, back with the home.

Manufacturer references reviewed September 19, 2026. Links are clickable in this PDF; match notes distinguish exact-product guides from family references.

DEVICE	OFFICIAL REFERENCE / MATCH
D-01 / D-02	**eero setup & network guide** eero - Product-family support guide
D-03	**Ring Wired Doorbell Pro / Pro 2 guide** Ring - Select the Pro 2 / Wired Doorbell Pro entry
D-04	**Smart Thermostat Premium manual** ecobee - Model-matched installation / user manual
D-05	**Lutron Smart Hub quick-start guide** Lutron - L-BDG2 / L-BDGPRO2 family guide
D-06 / D-07	**Diva smart dimmer reference** Lutron - DVRF-6L model family; -WH is white finish
D-08	**Pico lighting remote reference** Lutron - PJ2-3BRL-GWH-L01 lighting variant
D-09	**Sonos Amp user guide** Sonos - Exact product guide
D-10	**Sonos Era 100 user guide** Sonos - Exact product guide

D-11 / D-12: ceiling-speaker manuals not located. Models are unconfirmed; O-03 assigns the installation-record request.

Warranty and support findings

eero: Purchase evidence not supplied. Manufacturer transfer limitation flagged: eero says warranty is voided for a recipient when hardware is given away. Do not assume coverage transfers with this network; confirm the applicable terms with eero.

Ring: Purchase evidence not supplied. Remaining coverage and transfer eligibility unconfirmed. Device ownership release does not confirm warranty or subscription status.

ecobee: Thermostat identified; receipt not supplied. Registration in the buyer's account does not establish remaining coverage or transfer eligibility.

Lutron: Installer model schedule available. Equipment identification is supported; purchase date and any installer workmanship terms still need confirmation.

Sonos / installed speakers: Sonos models identified; speaker models open. No remaining warranty term confirmed. Speaker documentation depends on O-03.

A located manual does not establish ownership, purchase date, remaining warranty or transfer eligibility. Supporting ownership and warranty references are linked on the web report.

07 / SAMPLE HOME TECH PASSPORT

A next step for every open item.

Unfinished items retain a responsible party and a clear condition for closing them.

O-01 Release the Ring doorbell

D-03 / Before buyer enrollment - Seller account association still present. Buyer access not tested.

Owner: Seller / current Ring account owner
Next: Complete Ring's official device-release process. The buyer then attempts enrollment through the official route; a provider records the buyer-access check when authorized.
Close when: Buyer enrollment and the agreed live-view/doorbell response are recorded. If a manufacturer blocker remains, this item stays open.

Any return visit or added support requires the agreed follow-up terms.

O-02 Restore the secondary kitchen control

D-08 / Routine follow-up - Pico press did not operate the lights; main wall and app controls responded.

Owner: Qualified lighting provider
Next: Confirm remote model, battery condition and association before proposing corrective work. No wiring diagnosis is inferred from the observed symptom.
Close when: The agreed remote-control check responds and the completed work is recorded. An accepted repair quote alone does not close this item.

Parts, replacement and additional investigation are outside the completed checks.

O-03 Identify the ceiling speakers

D-11 / D-12 / Documentation follow-up - Both speakers produced sound, but no model record was available and the grilles were not removed.

Owner: Seller / original audio installer, then AV provider if needed
Next: Request the installation schedule or purchase record. Match exact models before attaching their manuals or proposing replacements.
Close when: Exact model evidence and matching documentation are added. If identification remains unresolved, this item stays open.

Physical inspection or concealed-equipment investigation was outside this handoff and would be agreed before that work begins.

Delivery and follow-up

Buyer receives the Passport. The agent receives the approved summary; the seller receives the account-action list. Actual reports identify the contracted provider and approved contacts privately. Use the report and open-item IDs to discuss follow-up.

This report records the agreed scope and observations at the stated visit. It is not a home inspection, electrical or security certification, guarantee of future performance, promise of complete historical-data removal or extension of manufacturer coverage.

This sample shows the report format. Your equipment, agreed scope and actual findings determine your Home Tech Passport.